1 2 3 4 5 6 7	WEIL, GOTSHAL & MANGES LLP Richard W. Slack (<i>pro hac vice</i>) (richard.slack@weil.com) Jessica Liou (<i>pro hac vice</i>) (jessica.liou@weil.com) Matthew Goren (<i>pro hac vice</i>) (matthew.goren@weil.com) 767 Fifth Avenue New York, NY 10153-0119 Tel: 212 310 8000 Fax: 212 310 8007 <i>Attorneys for Debtors and Reorganized Debtors</i>	KELLER BENVENUTTI KIM LLP Jane Kim (#298192) (jkim@kbkllp.com) David A. Taylor (#247433) (dtaylor@kbkllp.com) Thomas B. Rupp (#278041) (trupp@kbkllp.com) 425 Market Street, 26th Floor San Francisco, CA 94105 Tel: (415) 496-6723 Fax: (650) 636 9251					
8 9 10	UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION						
11							
11	In re:	Bankruptcy Case No. 19-30088 (DM)					
12	PG&E CORPORATION, - and -	Chapter 11 (Lead Case) (Jointly Administered)					
13							
14	PACIFIC GAS AND ELECTRIC	DECLARATION OF ROBB MCWILLIAMS IN SUPPORT OF REORGANIZED					
	COMPANY,	DEBTORS' THIRTY-SIXTH SECURITIES CLAIMS OMNIBUS OBJECTION					
16 17	Debtors.	(INSUFFICIENT SUBSTANTIVE ALLEGATIONS CLAIMS)					
17	□ Affects PG&E Corporation □ Affects Pacific Gas and Electric Company	Date: February 27, 2024					
18	Affects both Debtors	Time: 10:00 a.m. (Pacific Time) Place: (Tele/Videoconference Appearances					
19 20	* All papers shall be filed in the Lead Case, No.	Only) United States Bankruptcy Court					
20	19-30088 (DM).	Courtroom 17, 16th Floor San Francisco, CA 94102					
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C	se: 19-30088 Doc# 14211 Filed: 12/13/23 of 4	Entered: 12/13/23 23:49:16 Page 1					

I, Robb McWilliams, pursuant to section 1746 of title 28 of the United States Code, hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information and belief:

1. I am a Partner and Managing Director at the firm of AlixPartners, LLP ("AlixPartners"), which is an affiliate of both AlixPartners, LLC and AP Services, LLC, ("APS"). APS was previously retained to provide interim management services to PG&E Corporation and Pacific Gas and Electric Company, as debtors and reorganized debtors (collectively, "PG&E," the "Debtors," and as reorganized pursuant to the Plan, the "Reorganized Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"). I submit this Declaration in support of the *Reorganized Debtors' Thirty-Sixth Securities Claims Omnibus Objection (Insufficient Substantive Allegations Claims*) (the "Omnibus Objection"), filed contemporaneously herewith.¹

2. In my current position, I am responsible for overseeing the bankruptcy case management component of AlixPartners' assignment to assist the Reorganized Debtors with various matters related to these Chapter 11 Cases. My areas of responsibility include (a) the effort by AlixPartners, in coordination with the Reorganized Debtors, to review and assess the validity of all claims asserted against the Debtors, other than Fire Claims and Subrogation Wildfire Claims, and (b) providing support with respect to Securities Claims. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records. Except as otherwise indicated herein, all facts set forth in this Declaration are based upon my personal knowledge, the knowledge of other AlixPartners professionals working under and alongside me on this matter, my discussions with the Reorganized Debtors' personnel and the Reorganized Debtors' various advisors and counsel, and my review of relevant documents and information. If called upon to testify, I would testify competently to the facts set forth in this Declaration. I am authorized to submit this Declaration on behalf of the Reorganized Debtors.

3.

The AlixPartners team under my supervision has been actively and intimately

- ¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Omnibus Objection.

involved in the claims review and reconciliation process. AlixPartners initially assisted the Debtors
in the preparation of their bankruptcy schedules based on the Debtors' books and records.
AlixPartners is now supporting, and will continue to support, the efforts of the Reorganized
Debtors and their counsel to resolve disputed claims, including by formal objections as necessary.

4. As part of the claims review and reconciliation process, the AlixPartners team, working with the Reorganized Debtors' personnel and other professionals, identified a number of filed proofs of claim for which Claimants included addenda containing potential allegations against PG&E.

5. The Omnibus Objection is directed to the Claims identified in <u>Exhibit 1</u> attached thereto, in the column headed "Claims to Be Disallowed and Expunged." <u>Exhibit 1</u> to the Omnibus Objection was prepared by the AlixPartners team under my overall supervision, and I am familiar with the document, its contents, and the process under which it was prepared.

6. On July 28, 2023, the Reorganized Debtors served notice of the Amendment and Objection Procedures Order on all Securities Claimants, as described in the August 17, 2023 *Certificate of Service of Victor Wong Regarding Order Authorizing Amendment And Objection Procedures For Securities Claims* [Dkt. No. 13960] and the October 9, 2023 *Certificate of Service of Alain B. Francoeur Regarding Order Authorizing Amendment And Objection Procedures For Securities Claims* [Dkt. No. 13973].

7. In accordance with the Amendment and Objection Procedures Order, Claimants had until October 6, 2023 to amend their proofs of claim to allege facts supporting their purported securities claims against PG&E, and until October 13, 2023 to adopt allegations from a complaint already filed with another claimant's proof of claim. In the event that a claimant failed to amend their proof of claim or adopt the allegations of a complaint, their claims would be subject to a sufficiency objection under a standard akin to Federal Rule of Civil Procedure 12(b)(6). None of the Claimants identified on <u>Exhibit 1</u> amended their proofs of claim or adopt the allegations of a complaint.

1	Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true					
2	and correct to the best of my knowledge, information, and belief.					
3						
4	Executed December 13, 2023 in Dallas, Texas.					
5			(/ 5 11)			
6			Robb Mc	McWilliams		
7			Partner a	nd Managing Director		
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